

Develop a transport management system with The following functionalities

- 1) add/edit/delete order in the system.
- 2) Add/edit/delete shipment in the system.
- 3) Ability to add/edit/delete clients.
- 4) Ability to add/edit/delete clients customers in the system.
- 5) Ability to add/edit/delete carriers.
- 6) Ability to send carrier packets .
- 7) Ability to send rate confirmation out.
- 8) Ability to integrate all the TMS data with QuickBooks which includes the following sync points invoice creation from our TMS to the QuickBooks. vendor(carrier) creation from our TMS To the QuickBooks. client creation from our TMS to the QuickBooks. Bill creation from TMS to QuickBooks. Creation of agents and agent bills.
- 9) Admin /User /Client dashboard to show multiple system metrics on the dashboard.
- 10) Give the admin the ability to create multiple roles/users in the system.
- 11) Ability of the admin / user to create RFP's in the system and convert the RFP into quote.
- 12) Ability to of the admin to create sales reps / agents in the system and assign commission percentages to them.
- 13) Ability of the admin/user to create client specific and carrier specific contract in the system which will be used at the time of rating a particular order.
- 14) Ability of the admin/user to create Custom fuel surcharge and accessorial which can be used in the system.
- 15) Ability of the user /admin to check all the accounting activities in the system right from unpaid loads, paid loads ,release invoices ,invoiced and un-invoiced loads.
- 16) Setup goals and carrier metrics in the system which will help evaluate the performance of the sales guys and the carriers to check their productivity and the output.
- 17) Ability to store different documents in the system pertaining to carrier/client.

18) Ability of the admin to help generate different reports in the system right from productivity, client, pickup change and commission report.

19) API/EDI Rating, Tracking, Billing for LTL & TL

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21) Continuous Review & Tracking of Contracts (LTL, TL, & FF)

22) DAT, Uber, Freightwaves/Sonar, and or CargoChief Integrated via API or EDI

23) Location & Item Saved

24) International - Custom Duty, Forwarding, Charges, Incoterm Based Shipping

25) Easy Editing of loads

26) Tracks Changes/Edits

27) Multi-stop (Pickup/Delivery) Capable

28) Tracks & Reports Issues per location - Late, Detention, Damage etc

29) Customer/Carrier Viewable

30) Any user can add, deactivate customers/carriers

31) RMIS Integrated - Ensure we have up to date contracts, insurance certs

32) Load Status updates to be automatic or designated manual with notices to check with the carrier, carrier contact info

33) BOL/POD automatically uploaded from Carrier Sites via EDI, API, or link

34) Uplift For the load not just individual Charges; Uplift assigned per customer

35) -Search Bar that allows multiple items lookup (without ;)

36) One system for LTL, TL, & Freight Forwarding

- 37) Ability to add/delete/adjust new and existing customer, carrier
- 38) Ability to assign customer billing - the software to be used by the customer, paid by the customer, there is only a system fee for use
- 39) Adjust loads: add double stops or double pickups
- 40) Cancellation of shipments
- 41) Automatic notices to go out: tracking, shipment status, invoice etc (Optional/programmable)
- 42) Create / Save lanes information
- 43) Save Location Preferences: Hours of Operation, Standard and Emergency Contacts
- 44) Create Multiple Loads /One Entry e.g. 5 shipment orders same ship to ship from
- 45) Shipping Consolidation + Billing per weight of load
- 46) Commission tracking and report, and assign commission rates per customer basis
- 47) Assign customers to sales reps or groups (E.g. Tier - Sales Rep 20%, Mgr 2%, Carrier Sales, 5%)
- 48) TruckerTools.com integration
- 49) Billing
- 50) Hubtrans Integrated or OCI Email System set up
- 51) Saves Docs
- 52) Tracks Edits
- 53) Easily Report - Accrual, Unbilled Shipments, Lost Opportunity, Invoices Disputed, In Dispute, or Audit Review
- 54) Ability to have multiple bill to accounts: Customer, HFL, etc.
- 55) Invoices Extract to QuickBooks as soon as they're processed, no push required
- 56) System to be built closer to the portal, then starkcore

- 57) Summary Billing generated correctly, currently still requires additional IT support
- 58) Send and Receive information from Quickbooks.
- 59) Multi-Billing per load (e.g. Custom Fee from Forwarder + Shipping fee from Carrier)
- 60) Save changes automatically (Without having to hit "save update" multiple times)
- 61) Simultaneous updates between the TMS and Customer Portal (They both should display the same carriers and rates based on the location and its agreement)
- 62) User Guide or "How-To" option (File describing how to accomplish all functionalities)
- 63) Scheduled Maintenances out of regular hours (Make them visible or inform when they are happening)
- 64) Dedicated Support and multiple channels for help (Clear and short resolution times - follow-ups - Direct communication with the developer assigned when needed)
- 65) Include the username who creates the shipments (in reports)
- 66) Password reset option linked to the email registered
- 67) Reports should include the BOL # IP.
- 68) Search bar should allow multiple filter options. (Be able to filter by locations, carriers, status and date at the same time)
- 69) Should alert with a message if a load is being processed with an uplift different to 5% (for IP locations); whatever customer uplift is assigned, any margin lower would be flagged; another flag if the load is negative.
- 70) Cannot process CARRIER invoice if POD/BOL is not included on the load
- 71) CAN process customer invoices without paperwork (OPTIONAL)
- 72) All current reports in starkcore:
- 73) DB system easy to store lots of documents and information 3 year minimum.
- 74) All platforms-servers-cloud systems to be owned by client

75) Able to work as an app with carriers and customers to track and book loads

76) Carrier to receive link, sign contract, and setup carrier information; sends notice for management approval

77) Receiver/Shipper to sign BOL/POD on links /document on tablet or phone.

78) Migration of the Data from existing TMS to custom software.